

TITLE: **Third Party Presentation Review Policy**

SCOPE:

This Policy applies to all non-standard presentations from Bluetooth SIG's ordinary course of business (regardless of format or location) that will be made by individuals, companies, or other organizations, Bluetooth SIG (SIG) members or non-members alike, to the SIG Board of Directors, Working Groups, committees, or at other SIG Activities for the purpose of providing company or market information, background information, product information, intent within the SIG membership or their viewpoint or outlook regarding the Bluetooth specification and technology.

RATIONALE:

The purpose of this Policy is to ensure that any presentations, materials, or information, presented by a third-party in their representation of their company or organization is in compliance with the SIG's antitrust obligations, privacy obligations, conflicts of interest policies, and other SIG policies, laws and regulations.

1.0 POLICY

To protect the Bluetooth SIG (SIG) from legal, regulatory, and compliance risks, all presentations and materials that are non-standard presentations from the SIG's ordinary course of business within the Working Groups or committees and intended to be presented by any individual representing their company or organization, whether or not members of the SIG, to the SIG Board of Directors, Working Groups, committees, or at any SIG Activity, must first be reviewed by the SIG's legal counsel in accordance with the process set forth herein. No such presentations or materials shall be distributed or presented without prior review. As used in this policy "non-standard presentations from the SIG's ordinary course of business" refers to those presentations that are not related to the specification work or other work scope as described in a Working Group or SIG committee charter or other organizing documents. For example, any presentation to discuss a product roadmap for a particular company and how that may relate to future Bluetooth implementations would be "non-standard" and require review under this policy, but any presentation discussing the technical merits of a security gap in a Bluetooth Specification and how to patch such security gap would be "standard" and not require review under this policy.

2.0 PROCEDURES

2.1. Submission of Materials.

2.1.1. All presentations and ancillary materials must be submitted to the general counsel at least 10 days before the scheduled meeting.

2.2. Legal Review.

2.2.1. The general counsel will review all materials to assess risks associated with antitrust, privacy, confidentiality, conflicts of interest, regulatory, and any other relevant laws and regulations.

2.2.2. Additional information may be requested as necessary.

2.3. *Clearance and Notification.*

2.3.1. Upon completion of review, the general counsel will notify the individuals submitting the materials of the clearance status and if modifications to the materials are necessary, or if only partial materials may be presented without modification. The general counsel will provide a written explanation for any materials that may not be cleared and provide the submitter an opportunity to make modifications, time permitting.

3.0 COMPLIANCE

Failure to comply with this policy may result in the presentation being removed from the meeting agenda at which it is intended to be presented and potential restrictions on future presentations. The SIG reserves the right to take any necessary actions to protect its legal interests with regard to the content of any presentation.

4.0 EXCEPTIONS

Exceptions to this policy may be considered on a case-by-case basis but must nevertheless still complete an expedited legal review before being permitted to make the presentation.

5.0 REVISION HISTORY

Revision	Date	Comments
1	June 17, 2025	Draft Creation – Deric Latendresse

6.0 EFFECTIVE DATE – MONTH/DATE/YEAR

6.1. July 29, 2025